

EXHIBIT A

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

Form 2-B

CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 10/1/2024 to 10/31/2024

CASH FLOW SUMMARY

	<u>Jul-24</u>	<u>Aug-24</u>	<u>Sep-24</u>	<u>Oct-24</u>	<u>Nov-24</u>	<u>Dec-24</u>	<u>Accumulated</u>
1. Beginning Cash Balance	\$ <u>38,517.47</u>	\$ <u>38,517.47</u>	\$ <u>38,431.33</u>	\$ <u>38,550.96</u>	\$ _____	\$ _____	\$ <u>38,517.47</u> (1)
2. Cash Receipts							
Operations	-	-	-	-			-
Sale of Assets	-	-	-	-			-
Loans/advances	-	-	-	-			-
Other: Loan Interest Income	-	-	250.00	125.00			375.00
Other: Interest Income	-	-	-	-			-
Total Cash Receipts	\$ <u>-</u>	\$ <u>-</u>	\$ <u>250.00</u>	\$ <u>125.00</u>	\$ _____	\$ _____	\$ <u>375.00</u>
3. Cash Disbursements							
Operations	-	86.14	130.37	302.45			518.96
Debt Service/Secured loan payment	-	-	-	-			-
Professional fees/U.S. Trustee fees	-	-	-	-			-
Other	-	-	-	-			-
Total Cash Disbursements	\$ <u>-</u>	\$ <u>86.14</u>	\$ <u>130.37</u>	\$ <u>302.45</u>	\$ _____	\$ _____	\$ <u>518.96</u>
4. Net Cash Flow (Total Cash Receipts less Total Cash Disbursements)	<u>-</u>	<u>(86.14)</u>	<u>119.63</u>	<u>(177.45)</u>	_____	_____	<u>(143.96)</u>
5 Ending Cash Balance (to Form 2-C)	\$ <u><u>38,517.47</u></u>	\$ <u><u>38,431.33</u></u>	\$ <u><u>38,550.96</u></u>	\$ <u><u>38,373.51</u></u>	\$ _____	\$ _____	\$ <u><u>38,373.51</u></u> (2)

CASH BALANCE SUMMARY

	<u>Financial Institution</u>	<u>Book Balance</u>
Petty Cash	_____ \$	0
Operating Account	<u>First Western Bank & Trust</u>	0
Debtor-in-possession Account	<u>US Bank</u>	38,373.51
Other Interest-bearing Account	_____	0
TOTAL (must agree with Ending Cash Balance above)	\$ _____	<u><u>38,373.51</u></u>

(1) Accumulated beginning cash balance is the cash available at the commencement of the case.

Current month beginning cash balance should equal the previous month's ending balance.

(2) All cash balances should be the same.

DEBTOR: EPIC Employee LLC CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT

For Period: 10/1/2024 to 10/31/2024

CASH RECEIPTS DETAIL
(attach additional sheets as necessary)

Account No:

Date	Payer	Description	Amount
10/1/2024	Epic Unite REH	Other: Loan Interest Income	\$ 125.00

Total Cash Receipts \$ 125.00 (1)

(1) Total for all accounts should agree with total cash receipts listed on Form 2-B, page 1

DEBTOR: EPIC Employee LLC

CASE NO: 24-30283

Form 2-B
CASH RECEIPTS AND DISBURSEMENTS STATEMENT
For Period: 10/1/2024 to 10/31/2024

CASH DISBURSEMENTS DETAIL
(attach additional sheets as necessary)

Account No:

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Date	Check No.	Payee	Description (Purpose)	Amount
				\$
10/15/2024		USBank	Operations	111.03
10/18/2024		Seward & Associates	Operations	66.42
10/29/2024		Cogency Global Inc.	Operations	125.00

Total Cash Disbursements

\$ 302.45 (1)

(1) Total for all accounts should agree with total cash disbursements listed on Form 2-B, page 1

DEBTOR:

EPIC Employee LLC

Case 24-30281

Doc 171-1

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Desc Exhibit

CASE NO:

24-30283

EXHIBIT B
Form 2-C
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COMPARATIVE BALANCE SHEET

For Period Ending 10/31/2024**ASSETS**

Current Assets:

Cash (from Form 2-B, line 5)	\$	-	\$	38,517.47	\$	38,431.33	\$	38,550.96	\$	38,373.51	\$	-	\$	38,517.47
Accounts Receivable (from Form 2-E)		-		4,625.00		3,812.50		7,187.50		9,500.00		-		2,187.50
Receivable from Officers, Employees, Affiliates		-		-		-		-		-		-		-
Inventory		-		-		-		-		-		-		-
Other Current Assets :(List)		-		-		-		-		-		-		-
		-		-		-		-		-		-		-
Total Current Assets	\$	-	\$	43,142.47	\$	42,243.83	\$	45,738.46	\$	47,873.51	\$		\$	40,704.97
Fixed Assets:														
Land	\$	-		-		-		-		-		-	\$	-
Building		-		-		-		-		-		-		-
Equipment, Furniture and Fixtures		-		-		-		-		-		-		-
Total Fixed Assets		-		-		-		-		-		-		-
Less: Accumulated Depreciation	(-	(-	(-	(-	(-	(-	(-
Net Fixed Assets	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-	\$	-
Other Assets (List):		-		-		-		-		-		-		-
Notes Receivable		-		447,000.00		447,000.00		447,000.00		447,000.00		-		447,000.00
		-		-		-		-		-		-		-
TOTAL ASSETS	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$		\$	487,704.97

LIABILITIES

Post-petition Accounts Payable (from Form 2-E)	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	-
Post-petition Accrued Professional Fees (from Form 2-E)		-		-		-		-		-		-
Post-petition Taxes Payable (from Form 2-E)		-		-		-		-		-		-
Post-petition Notes Payable		-		-		-		-		-		-
Other Post-petition Payable(List): CRO		-		-		-		-		-		-
		-		-		-		-		-		-
Total Post Petition Liabilities	\$	-	\$	-	\$	1,278.95	\$	1,940.61	\$	3,875.02	\$	-
Pre Petition Liabilities:												
Secured Debt		-		-		-		-		-		-
Priority Debt		-		-		-		-		-		-
Prepetition Unsecured Debt		-		485,612.50		485,612.50		485,612.50		485,612.50		485,612.50
Class B		-		-		-		-		-		-
Total Pre Petition Liabilities	\$	-	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50	\$	485,612.50
TOTAL LIABILITIES	\$	-	\$	485,612.50	\$	486,891.45	\$	487,553.11	\$	489,487.52	\$	485,612.50
OWNERS' EQUITY												
Owner's/Stockholder's Equity	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	2,092.47
Retained Earnings - Prepetition		-		-		-		-		-		-
Retained Earnings - Post-petition		-		-		-		-		-		-
TOTAL OWNERS' EQUITY	\$	-	\$	4,529.97	\$	2,352.38	\$	5,185.35	\$	5,385.99	\$	2,092.47
TOTAL LIABILITIES AND OWNERS' EQUITY	\$	-	\$	490,142.47	\$	489,243.83	\$	492,738.46	\$	494,873.51	\$	487,704.97

(1) Petition date values are taken from the Debtor's balance sheet as of the petition date or are the values listed on the Debtor's schedules.

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EXHIBIT B

DEBTOR: EPIC Employee LLCCASE 24-30283

Form 2-D
PROFIT AND LOSS STATEMENT
 For Period 10/1/2024 to 10/31/2024

	Current Month	Accumulated Total (1)
Gross Operating Revenue	\$ -	\$ -
Less: Discounts, Returns and Allowances	(-)	(-)
Net Operating Revenue	\$ -	\$ -
Cost of Goods Sold	-	-
Gross Profit	\$ -	\$ -
Operating Expenses		
Compensation	\$ -	\$ -
Selling, General and Administrative	302.45	518.96
Rents and Leases	-	-
Depreciation, Depletion and Amortization	-	-
Other (list): _____	-	-
	-	-
Total Operating Expenses	\$ 302.45	\$ 518.96
Operating Income (Loss)	\$ (302.45)	\$ (518.96)
Non-Operating Income and Expenses		
Other Non-Operating Expenses	\$ -	\$ -
Gains (Losses) on Sale of Assets	-	-
Interest Income	125.00	375.00
Interest Expense	-	-
Other Non-Operating Income	-	-
Net Non-Operating Income or (Expenses)	\$ 125.00	\$ 375.00
Reorganization Expenses		
Legal and Professional Fees	\$ -	\$ -
Other Reorganization Expense	-	-
Total Reorganization Expenses	\$ -	\$ -
Net Income (Loss) Before Income Taxes	\$ (177.45)	\$ (143.96)
Federal and State Income Tax Expense (Benefit)	-	-
NET INCOME (LOSS)	\$ (177.45)	\$ (143.96)

(1) Accumulated Totals include all revenue and expenses since the petition date.

DEBTOR: EPIC Employee LLC

CASE NO:

24-30283

Form 2-E
SUPPORTING SCHEDULES

For Period: 10/1/2024 to 10/31/2024

ACCOUNTS RECEIVABLE AND POST PETITION PAYABLE AGING

Due	7/31/2024	8/31/2024	9/30/2024	10/31/2024	11/30/2024	12/31/2024	Post Petition Accounts Payable
Under 30 days	\$ 2,437.50	2,312.50	3,375.00	2,437.50			1,934.41
30 to 60 days	-	2,312.50	2,312.50	3,250.00			661.66
61 to 90 days	-	-	2,312.50	2,312.50			1,278.95
91 to 120 days	-	-	-	2,312.50			-
Over 120 days	-	-	-	-			-
Total Post Petition	<u>2,437.50</u>	<u>4,625.00</u>	<u>8,000.00</u>	<u>10,312.50</u>			
Pre Petition Amounts	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>	<u>2,187.50</u>			
Total Accounts Receivable	\$ 4,625.00	\$ 6,812.50	10,187.50	12,500.00			
Less: Bad Debt Reserve	-	(3,000.00)	(3,000.00)	(3,000.00)			
Net Accounts Receivable (to Form 2-C)	<u>\$ 4,625.00</u>	<u>\$ 3,812.50</u>	<u>7,187.50</u>	<u>9,500.00</u>			
Total Post Petition Accounts Payable							<u>3,875.02</u>

* Attach a detail listing of accounts receivable and post-petition accounts payable

SCHEDULE OF PAYMENTS TO ATTORNEYS AND OTHER PROFESSIONALS

	Month-end Retainer Balance	Current Month's Accrual	Paid in Current Month	Date of Court Approval	Month-end Balance Due *
Debtor's Counsel	\$				
Counsel for Unsecured Creditors' Committee					
Trustee's Counsel					
Accountant					
Other:	-	-	-		-
Total	\$ -	\$ -	\$ -		-

*Balance due to include fees and expenses incurred but not yet paid.

SCHEDULE OF PAYMENTS AND TRANSFERS TO PRINCIPALS/EXECUTIVES**

Payee Name	Position	Nature of Payment	Amount
Vicki Campbell	Accountant	accounting services	\$ -

**List payments and transfers of any kind and in any form made to or for the benefit of any proprietor, owner, partner, shareholder, officer or director.